ZERO2IPO HOLDINGS INC.

清科控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1945)

POSITIVE PROFIT ALERT

This announcement is made by Zero2IPO Holdings Inc. (the "**Company**", together with its subsidiaries and consolidated affiliated entities, the "**Group**") pursuant to Rule 13.09 of Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the "**Board**") of the Company hereby informs the shareholders of the Company and potential investors that, based on the preliminary assessment of the information currently available to the Board, including the unaudited consolidated management accounts of the Group for the six months ended June 30, 2026, the Group is expected to record (1) a total revenue for the six months ended June 30, 2026 of approximately RMB68.0 million to RMB74.0 million, representing an increase of approximately 21.86% to 32.62%, as compared to the revenue of RMB55.8 million for the six months ended June 30, 2025; (2) a net profit for the six months ended June 30, 2026 of approximately RMB13.0 million to RMB18.0 million, representing a turnaround from loss to profit, as compared to the net loss of RMB14.8 million for the six months ended June 30, 2025.

The increase in revenue and net profit for the six months ended June 30, 2026 as compared with the same period in 2025 was mainly attributable to the higher revenue from our core businesses and increase in gains from our investment projects.

The Board hereby reminds the shareholders of the Company and potential investors that the information set out in this announcement is based on a preliminary assessment with reference to the information currently available to the Board and has not been reviewed or audited by the audit committee and independent auditors of the Company, and may differ from the actual interim results for the six months ended June 30, 2026 of the Group. Shareholders of the Company and potential investors are advised to read carefully the interim results of the Group for the six months ended June 30, 2026, which is expected to be published in August 2026 in accordance with the Listing Rules.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Zero2IPO Holdings Inc.
NI Zhengdong
Chairman and Chief Executive Officer

Beijing, the PRC, July 31, 2026

As at the date of this announcement, the Board of the Company comprises Mr. NI Zhengdong, Ms. FU Xinghua and Ms. ZHANG Yanyan as executive Directors, Mr. KUNG Hung Ka as non-executive Director, and Mr. YE Daqing, Mr. ZHANG Min and Ms. YU Bin as independent non-executive Directors.

* *For identification purpose only*