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ZERO2IPO HOLDINGS INC.

清科創業控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1945)

PROFIT WARNING

This announcement is made by Zero2IPO Holdings Inc. (the “**Company**”, together with its subsidiaries and consolidated affiliated entities, the “**Group**”) pursuant to Rule 13.09 of Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company hereby informs the shareholders and potential investors of the Company that, based on the preliminary assessment of the information currently available to the Board, including the unaudited management accounts of the Group for the six months ended June 30, 2025, the Group is expected to record (1) a total revenue for the six months ended June 30, 2025 of approximately RMB50.0 million to RMB60.0 million, representing a decrease of approximately 30.75% to 16.90%, as compared to the revenue of RMB72.2 million for the six months ended June 30, 2024; (2) a net loss for the six months ended June 30, 2025 of approximately RMB12.0 million to RMB17.0 million, representing an increase of approximately 57.89% to 123.68%, as compared to the net loss of RMB7.6 million for the six months ended June 30, 2024.

Based on the information currently available, the Board believes that the decrease in revenue and the increase in net loss were mainly attributable to the decrease in the number of offline industry customized events for marketing services and training courses for training services.

The Board hereby reminds the shareholders and potential investors of the Company that the information set out in this announcement is based on a preliminary assessment with reference to the information currently available to the Board and has not been reviewed or audited by the independent auditors of the Company or reviewed by the audit committee of the Company, and may differ from the actual results for the six months ended June 30, 2025 of the Group. Shareholders and potential investors of the Company are advised to read carefully the interim results announcement of the Group for the six months ended June 30, 2025, which is expected to be published in August 2025 in accordance with the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Zero2IPO Holdings Inc.
NI Zhengdong
Chairman and Chief Executive Officer

Beijing, the PRC, August 1, 2025

As at the date of this announcement, the Board comprises Mr. NI Zhengdong, Ms. FU Xinghua and Ms. ZHANG Yanyan as executive Directors, Mr. KUNG Hung Ka as non-executive Director, and Mr. YE Daqing, Mr. ZHANG Min and Ms. YU Bin as independent non-executive Directors.

* *For identification purpose only*