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ZERO2IPO HOLDINGS INC.

清科創業控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1945)

PROFIT WARNING

This announcement is made by Zero2IPO Holdings Inc. (the “**Company**”, together with its subsidiaries and consolidated affiliated entities, the “**Group**”) pursuant to Rule 13.09 of Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company hereby informs the shareholders and potential investors of the Company that, based on the preliminary assessment of the information currently available to the Board, including the unaudited management accounts of the Group for the year ended December 31, 2024, the Group is expected to record (1) a total revenue for the year ended December 31, 2024 of approximately RMB180.0 million to RMB200.0 million, representing a decrease of approximately 24.5% to 16.1%, as compared to the revenue of RMB238.5 million for the year ended December 31, 2023; (2) a net profit for the year ended December 31, 2024 of approximately RMB10.0 million to RMB13.0 million, representing a decrease of approximately 37.5% to 18.8%, as compared to the net profit of RMB16.0 million for the year ended December 31, 2023.

Based on the information currently available, the Board believes that the decrease in revenue and the decrease in net profit were mainly attributable to the decrease in the number of offline industry customized events for marketing services and training courses for training services.

The Board hereby reminds the shareholders and potential investors of the Company that the information set out in this announcement is based on a preliminary assessment with reference to the information currently available to the Board and has not been reviewed or audited by the independent auditors of the Company or reviewed by the audit committee of the Company, and may differ from the actual results for the year ended December 31, 2024 of the Group. Shareholders and potential investors of the Company are advised to read carefully the annual results announcement of the Group for the year ended December 31, 2024, which is expected to be published in March 2025 in accordance with the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Zero2IPO Holdings Inc.
NI Zhengdong
Chairman and Chief Executive Officer

Beijing, the PRC, March 5, 2025

As at the date of this announcement, the Board comprises Mr. NI Zhengdong, Ms. FU Xinghua and Ms. ZHANG Yanyan as executive Directors, Mr. KUNG Hung Ka as non-executive Director, and Mr. YE Daqing, Mr. ZHANG Min and Ms. YU Bin as independent non-executive Directors.

* *For identification purpose only*