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ZERO2IPO HOLDINGS INC.

清科創業控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1945)

VOLUNTARY ANNOUNCEMENT BUSINESS UPDATE

This announcement is made by Zero2IPO Holdings Inc. (the “**Company**”, together with its subsidiaries and consolidated affiliated entities, the “**Group**”) on a voluntary basis to inform the shareholders of the Company and potential investors of the latest business development of the Group.

The board (the “**Board**”) of directors (“**Directors**”) of the Company is pleased to announce that the Securities and Futures Commission of Hong Kong (the “**SFC**”) has approved Zero2IPO Asset Management Limited (“**Zero2IPO Asset Management**”), an indirect wholly-owned subsidiary of the Company, to conduct Type 4 regulated activities (advising on securities) and Type 9 regulated activities (asset management) under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”). Zero2IPO Asset Management will provide securities advisory and asset management services to professional investors.

The Group is an integrated service platform for equity investment industry, which mainly provides data, marketing, consulting and training services to participants in the equity investment industry. As disclosed in the announcements of the Company dated September 16, 2021 and November 4, 2021, the Group holds Type 1 (dealing in securities), Type 2 (dealing in futures contracts) and Type 6 (advising on corporate finance) regulated licenses issued by the SFC under the SFO, which is able to provide financial services, including, but not limited to, securities brokerage, securities underwriting, securities placing, corporate finance advisory business and the initial public offering sponsorship business in Hong Kong. The newly obtained Type 4 and Type 9 licenses will allow the Group to extend its business further to asset and wealth management, which will capture more business opportunities for the Group and complement its existing services portfolio.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in shares of the Company.

By order of the Board
Zero2IPO Holdings Inc.
NI Zhengdong
Chairman and Chief Executive Officer

Beijing, the PRC, January 3, 2022

As at the date of this announcement, the Board of Directors of the Company comprises Mr. NI Zhengdong, Ms. FU Xinghua and Ms. ZHANG Yanyan as executive Directors, Mr. KUNG Hung Ka as non-executive Director, and Mr. XU Shaochun, Mr. ZHANG Min and Ms. YU Bin as independent non-executive Directors.

* *For identification purpose only*