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**ZERO2IPO HOLDINGS INC.**

**清科創業控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1945)**

## **VOLUNTARY ANNOUNCEMENT BUSINESS UPDATE**

This announcement is made by Zero2IPO Holdings Inc. (the “**Company**”, together with its subsidiaries and consolidated affiliated entities, the “**Group**”) on a voluntary basis to inform the shareholders of the Company and potential investors of the latest business development of the Group.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that the Securities and Futures Commission of Hong Kong (the “**SFC**”) has approved Zero2IPO Capital Limited (“**Zero2IPO Capital**”), an indirect wholly-owned subsidiary of the Company, to conduct Type 6 regulated activities (advising on corporate finance) under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”). In particular, Zero2IPO Capital is permitted to act as a sponsor in respect of an application for the listing of securities on The Stock Exchange of Hong Kong Limited.

The Group is an integrated service platform for equity investment industry, which primarily provides data, marketing, consulting and training services to participants in the equity investment industry. As disclosed in the announcement of the Company dated September 16, 2021, the Group holds Type 1 (dealing in securities) and Type 2 (dealing in futures contracts) regulated licenses issued by the SFC under the SFO through the acquisition of the entire issued shares of a licensed corporation, which was subsequently renamed as Zero2IPO Securities Limited (“**Zero2IPO Securities**”). Zero2IPO Securities will provide financial services, including, but not limited to, securities brokerage, securities underwriting and securities placing. After Type 6 regulated activities license is granted to Zero2IPO Capital, the Group is able to commence the corporate finance advisory business and the initial public offering sponsorship business to capture more business opportunities for the Group and complement its existing services portfolio.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in shares of the Company.**

By order of the Board  
**Zero2IPO Holdings Inc.**  
**NI Zhengdong**  
*Chairman and Chief Executive Officer*

Beijing, the PRC, November 4, 2021

*As at the date of this announcement, the Board of Directors of the Company comprises Mr. NI Zhengdong, Ms. FU Xinghua and Ms. ZHANG Yanyan as executive Directors, Mr. KUNG Hung Ka as non-executive Director, and Mr. XU Shaochun, Mr. ZHANG Min and Ms. YU Bin as independent non-executive Directors.*

\* *For identification purpose only.*