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ZERO2IPO HOLDINGS INC.

清科創業控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1945)

SUPPLEMENTAL ANNOUNCEMENT

Reference is made to the circular of the Zero2IPO Holdings Inc. (the “**Company**”) dated 22 April 2021 (the “**Circular**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board would like to provide additional information in relation to the Proposed Specific Mandate. If the Proposed Specific Mandate is granted and approved by the Shareholders in the Annual General Meeting, the Board will, during the Relevant Period, exercise the Proposed Specific Mandate to allot, issue and deal with Shares that may underlie RSUs to be granted under the Post-IPO RSU Scheme with a nominal value not exceeding 3% of the aggregate nominal value of the share capital of the Company in issue on the Listing Date (i.e. not exceeding 9,000,000 Shares).

Save for the above, all information contained in the Circular remains unchanged.

By order of the Board
Zero2IPO Holdings Inc.
NI Zhengdong
Chairman

Beijing, the PRC, 27 April 2021

As at the date of this announcement, the Board of Directors of the Company comprises Mr. NI Zhengdong, Ms. FU Xinghua, Ms. ZHANG Yanyan as executive Directors, Mr. KUNG Hung Ka as non-executive Director, Mr. XU Shaochun, Mr. ZHANG Min and Ms. YU Bin as independent non-executive Directors.

* *For identification purpose only*